

M A C R O W R A P - U P



August 7, 2020

Is the Fed like Mike? Not really, but they both have trademark reaction functions. Does this mean that rates will be soaring like Air Jordan or stuck in the paint?





July 24, 2020

Markets don't always make sense. This week, we try to fill in some of the plot holes using economic forecasts.

M A C R O E C O N O M I C S



July 10, 2020

What will the Fed do if the economy doesn't recover? How will it affect markets? Let's toss a coin and find out.

M A C R O E C O N O M I C S



June 26, 2020

When domestic markets are up double digits on the quarter, it's easy to forget that there are others out there. This week we look at why European equities are having a good quarter, but still lag their counterparts in the US on the year.

