



December 18, 2020

2020 is almost over, but it has left many questions unanswered. This week, I'll answer eleven of them in a not-so-fond farewell to the year. It will be forecast-free. If you want forecasts you can go to any news site or turn on any TV channel. Or wait in line anywhere. Happy New Year!



December 4, 2020

Market analysis is often based on comparisons with past economic cycles. This week, we look at why we should be cautious in drawing analogies to previous recessions and recoveries.



November 13, 2020

This week we look at why the market's reaction to the election results didn't go according to the consensus script.



October 30, 2020

It's good to vote, just not with your portfolio. This week's Wrap-Up looks at why elections are so difficult to trade.

