



February 15, 2017 - [Maxwell Freccia](#), [Matthew Rauseo](#), [Daniel Villalon](#)

In part two of this two-part series, we focus on the implementation of a defensive equity strategy within the context of a DC retirement plan.



June 1, 2016 - [Daniel Villalon](#), Liza Truax, Megan Mones

In part one of this two-part series, we focus on the intuition behind defensive equity and present evidence for its efficacy as part of an effective defined contribution retirement plan.



January 27, 2016 - Robert Capone, [Adam Akant](#)

We focus on the need for target-date funds to better protect against losses during equity market drawdowns and to better diversify. We suggest incorporating trend following as a potential solution, which may mitigate the problems caused by equity risk concentration.



September 18, 2015 - Robert Capone, Liza Truax

Target-date funds have become popular defined contribution investing vehicle. We believe, however, several shortcomings should be addressed to more reliably maximize retirement outcomes and we suggest incorporating real assets.



December 2, 2014 - Robert Capone, [Adrienne Ross](#)

Target-date funds (TDF) have a few shortcomings, but we believe that implementing risk parity as a sleeve within a TDF can help—by potentially enhancing returns, mitigating risk and reducing portfolio drawdowns.

